

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Fanucchi, Edward L. (for Kathy McGowan – daughter/Co-Executrix/Petitioner)

Petition for Order to Remove Administrator of Estate and to Allow Appointment of Named Alternate Co-Executrix

DO	D: 10/28/08	K	ATHY McGOWAN, daughter/Co-Executrix, is	NEEDS/PROBLEMS/COMMENTS:
		=	etitioner.	, , , , , , , , , , , , , , , , , , , ,
		1		
		Pe	etitioner states:	
<u></u>	nt. from	= 1.	She was appointed Co-Executrix along with	
<u> </u>	Aff.Sub.Wit.	=	Yvonne McDowell, surviving spouse of the	
		-	decedent, on 11/04/10.	
<u> </u>	Verified	2.	,	
	Inventory	4	removed as Co-Executrix of the decedent's	
	PTC		estate on the following grounds:	
	Not.Cred.		a. Yvonne has failed to respond to her	
✓	Notice of Hrg		attorneys since September 22, 2010 and	
✓	Aff.Mail w/		the estate cannot be completed for	
	Aff.Pub.		distribution to the beneficiaries without	
	Sp.Ntc.		her;	
	Pers.Serv.		b. Mail to Yvonne at the family home has	
	Conf. Screen		been returned and it is Petitioner's	
	Letters		understanding that the home was foreclosed and Yvonne moved;	
	Duties/Supp		c. Mail to the forwarding address for Yvonne	
	Objections		has not been returned by the U.S. Postal	
	Video	1	Service, but Yvonne has failed to respond	
	Receipt		to numerous letters requesting her	
	CI Report	1	assistance to close the estate, or in the	
	9202	1	alternative, to resign as Co-Executrix.	
√	Order	3.	_	
	Aff. Posting	1	Co-Executrix in decedent's will has agreed to	Reviewed by: JF
	Status Rpt	1	accept appointment as Co-Executrix so that	Reviewed on: 03/25/13
	UCCJEA	1	the estate distribution can be completed.	Updates:
	Citation	1		Recommendation:
	FTB Notice	P€	etitioner prays for an Order:	File 1 - McDowell
			1. That the Court issue a Citation directed to	
			Yvonne Hervey McDowell as Co-Executrix	
			of the decedent's estate requiring her to	
			appear and show cause why she should	
			not be removed and her Letters	
			Testamentary be revoked;	
			2. That the Court remove and revoke the	
			Letters Testamentary of Yvonne Hervey	
			McDowell; and	
			3. That the Court appoint Jacqueline	
			McDowell as Co-Executrix with Kathy	
			McCowan, the current acting and	
			appointed Co-Executrix.	
				4

Krbechek, Randolf (for Administrator Frank Scott Hine)
Probate Status Hearing Re: Final Distribution

-	
DOD: 7/29/10	
Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	
Status Rpt	
UCCJEA	
Citation	
FTB Notice	

FRANK HINE, Brother, was originally appointed Administrator with Full IAEA with bond of \$118,260.00 on 1/5/11.

On 2/23/12, Attorney Jeff Reich filed a motion to be relieved as counsel. At hearing on 4/412, a Substitution of Attorney was filed and the Court noted for the record that Attorney Krbechek is now attorney of record.

1&A filed 6-6-12 indicates a total estate value of \$134,550 including real property and various vehicles and personal property items.

On 6/15/12, the Court decreased the bond amount to \$45,000.00 and reduced Administrator's authority under the IAEA to limited authority requiring confirmation of sale.

Letters issued on 10/24/12.

This status hearing was set by minute order dated 4/4/12.

NEEDS/PROBLEMS/COMMENTS:

Note: It appears that this status hearing should come off calendar. There is a status hearing currently set on 6/21/13 for the filing of the first account or petition for final distribution.

In addition, at the status hearing on 3/22/13, it was discovered that the Letters issued on 10/24/12 allowed full IAEA authority when the Court granted only limited authority. The court directed Mr. Krbechek to submit corrected letters with limited powers. That status hearing was continued to 5/3/13.

Reviewed by: KT
Reviewed on: 3/26/13
Updates:
Recommendation:
File 2 - Hine

2

4 Francisco J. De La Mora (Estate)

ite) Case No. 12CEPR00782

Atty Wright, Judith A. (for Delia Gonzalez – Administrator)

Petition Re: Child Support Issue

DO	D: 08/25/12	
		,
Со	nt. from	
	Aff.Sub.Wit.	
	Verified	
	Inventory	(
	PTC	
	Not.Cred.	
	Notice of	
	Hrg	,
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	ı
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

DELIA GONZALEZ, sister, was appointed Administrator on 10/10/12 with bond set at \$100,000.00. Letters of Administration were issued on 10/15/12.

On 01/18/13, the Administrator filed a Petition to Authorize and Instruct the Administrator, hearing was set for 02/28/13. Among other things, the Petition requested court approval to pay a Creditor's Claim filed by the Fresno County Department of Child Support Services and sought authorization to pay Beverly Gillespie ongoing child support from 09/01/12 until Ms. Gillespie's two children reach age 18 or graduate from high school.

Minute Order from hearing on 02/28/13 states: The petition is granted as to all issues regarding JDM Brokerage and JDM Transport. The petition regarding child support is continued to 04/04/13. Counsel is directed to speak with mother, Beverly Gillespie, in an effort to resolve the issue of support.

NEEDS/PROBLEMS/COMMENTS:

1. Need status update regarding issue of child support.

Reviewed by: JF

Reviewed on: 03/25/13

Updates:

Recommendation:
File 4 – De La Mora

4

Atty Rogers, Eddie J. (Pro Per – Petitioner – Son)

Atty Armo, Lance E. (for Carole L. Harsch – Competing Petitioner-Daughter)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD:10/12/2012			EDDIE J. ROGERS, son is petitioner	NEEDS/PROBLEMS/COMMENTS:	
			and requests appointment as Administrator with Will Annexed without bond.	 6B is the competing Petition of Carole L. Harsch, decedent's daughter. 6C is the Petition for Order to Produce Will filed by the decedent's daughter. 	
Co	nt. from	- /	- " O		
	Aff.Sub.Wit.	s/p	Full IAEA - ?	Need Affidavit of Publication.	
✓	Verified			2. Need Notice of Petition to Administer	
	Inventory		Will dated: 01/30/1982	Estate.	
	PTC		Davidaya a y Caya ayay	3. Need proof of service of Petition to	
	Not.Cred.		Residence: Sanger Publication: Needed	Administer Estate on the following:	
	Notice of Hrg	Χ	i oblication. Needed	Carole L. Harsch	
	Aff.Mail	Χ	Estimated value of the Estate:	Dana Thompson	
	Aff.Pub.	Χ	Personal property \$55,000.00	Calvin RogersSandy Labbe	
	Sp.Ntc.		Real property \$89,000.00	Sandy LabbeBillie Lee Rogers	
	Pers.Serv.		Total: \$144,000.00	J	
	Conf. Screen			4. Need original Will to be deposited with the	
✓	Letters		Probate Referee: Steven Diebert	Court pursuant to Probate Code §8200 (a)(1).	
✓	Duties/Supp			5. Will waives bond for named executor of	
	Objections			5. Will waives bond for named executor of the will. Eddie J. Rogers was not named in	
	Video			the will therefore need waivers of bond	
	Receipt			from the following:	
	CI Report			 Eddie J. Rogers 	
	9202			Carole L. Harsch	
✓	Order			Calvin RogersSandy Labbe	
				Or the bond set at \$144,000.00	
				σ. π.ο οστια σοι αι φτ τ 1,000.00	
				Please see additional page	
	Aff. Posting			Reviewed by: L∨	
	Status Rpt			Reviewed on: 03/22/2013	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 6A - Rogers	

6A

6A (additional page) James Edward Rogers (Estate)

Case No. 13CEPR00148

Note: If the petition is granted status hearings will be set as follows:

- Friday, 09/06/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and
- Friday, 06/06/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Atty Rogers, Eddie J. (Pro Per – Competing Petitioner – Son)

Atty Armo, Lance E. (for Carole L. Harsch – Petitioner – Daughter)

Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 10/12/2012			Carole L. Harsch, daughter is	NEEDS/PROBLEMS/COMMENTS:	
Cont. from Aff.Sub.Wit. s/p		s/p	petitioner and requests appointment as Administrator with Will Annexed without bond. Full IAEA – o.k.	1.	Proposed personal representative is a resident of Nevada. Probate Code §8571 states not withstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court.
				2.	Need original Will to be deposited with the
	Inventory PTC		Will dated: 01/30/1982	۷.	Court pursuant to Probate Code §8200 (a)(1).
	Not.Cred.		Will dated. 01/30/1762		3-2
✓	Notice of Hrg		Residence: Sanger Publication: The Business	3.	Attachment 3(d)(2) to the Petition states every beneficiary requests bond be waived. Need signed waivers of bond from Eddie J. Rogers
√	Aff.Mail	w/o	Journal		and Dana Thompson or bond set at
√	Aff.Pub.		Estimated value of the Estate: Personal property \$225,000.00		\$225,000.00.
	Sp.Ntc.		1 01301101 0100111) \$220,000.00	4.	Need Duties & Liabilities of Personal
	Pers.Serv.				Representative.
	Conf.		Probate Referee: Steven	Е	No al Afficia vit of Dublication in the correct
	Screen		Diebert	5.	Need Affidavit of Publication in the correct newspaper pursuant to Local Rule 7.9.A.
√	Letters		2.000.		Petitioner states that the decedent resided in
	Duties/Supp				Sanger therefore the correct publication should
	Objections				be The Sanger Herald. Petitioner published in The Business Journal.
	Video Receipt				THE BUSINESS SOUTHGI.
	CI Report			6.	#5a(7) or #5a(8) of the Petition is not answered
	9202				regarding issue of predeceased child.
√	Order				Please see additional page
	Aff. Posting			Rev	viewed by: LV
	Status Rpt				viewed on: 03/22/2013
	UCCJEA			Upo	dates:
	Citation			_	commendation:
	FTB Notice			File	6B – Rogers

6B

6B (additional page) James Edward Rogers (Estate)

Case No. 13CEPR00148

Note: If the petition is granted status hearings will be set as follows:

- Friday, 09/06/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and
- Friday, 06/06/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Atty

Atty Rogers, Eddie J. (Pro Per – Competing Petitioner – Son)

Armo, Lance E. (for Carole L. Harsch – Petitioner – Daughter)

Petition for Order to Produce Will

DC	D: 10/12/2012		Carole L. Harsch, daughter is petitioner.	NEEDS/PROBLEM
			Petitioner states: on or about 11/15/2012, petitioner and Eddie J. Rogers, discussed the death of their father James Edward	Petition for O states that at Exhibit A, a le
Со	nt. from		Rogers, and the fact that Petitioner needs	that was deli
	Aff.Sub.Wit.		the will to commence probate	demanding
✓	Verified		proceedings. Eddie J. Rogers told petitioner he had the will and was not	however it is
	Inventory		going to allow it to be released from his	
	PTC		custody, either to Petitioner or to the Court	
	Not.Cred.		directly. Petitioner believes, based on	
✓	Notice of		comments from Eddie J. Rogers, that he tried to get the decedent to sign a new will	
	Hrg		more beneficial to Eddie J. Rogers and	
✓	Aff.Mail	w/	therefore will not allow the will to be	
	Aff.Pub.		probated.	
	Sp.Ntc.			
	Pers.Serv.		Eddie J. Rogers further stated to Petition that he took the will from his sister, Dana	
	Conf.		Thompson, who had located the will in the	
	Screen		decedent's drawers and boxes shortly after	
	Letters		his death.	
	Duties/Supp			
	Objections		Further, Eddie J. Rogers changed the locks on the real property which is the subject of	
	Video		the current probate, installed an alarm and	
	Receipt		has refused to provide the alarm code or	
	CI Report		keys to any of Petitioner's surviving siblings.	
	9202 Order		Potitionar prove for a Court Order requisition	
✓			Petitioner prays for a Court Order requiring Eddie J. Rogers to deliver the original will of	
	Aff. Posting		the decedent, James Edward Rogers,	Reviewed by: LV
	Status Rpt		either to counsel for petitioner or directly to	Reviewed on: 03
	UCCJEA		this court.	Updates:
	Citation			Recommendation
	FTB Notice	<u> </u>		File 6C - Rogers

NEEDS/PROBLEMS/COMMENTS:

1. Petition for Order to Produce Will states that attached to the Petition is Exhibit A, a letter dated 02/19/2013 that was delivered to Eddie J. Rogers demanding production of the will, however it is not attached.

Reviewed by: LV

Reviewed on: 03/22/2013

Updates:

Recommendation:

File 6C – Rogers

6C

Smiley, Judy (Pro Per – Petitioner – Surviving Spouse)

Petition to Determine Succession to Real Property and Personal Property (Prob. C. 13151)

	isisi)						
DC	D: 10/20/2012		JUDY SMILEY , surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:			
			40 days since DOD	Attachment 11 does not include decedent's interest in the property.			
Со	nt. from Aff.Sub.Wit.		No other proceedings	Inventory and Appraisal appears to be a copy. Need original.			
√	Verified		I&A - \$118,500.00	is a copy, it leads on girland			
	Inventory		- 7110,300.00				
	PTC		Will dated 09/09/2008 devises all property				
	Not.Cred.		both real and personal to surviving spouse,				
✓	Notice of Hrg		Judy Smiley.				
✓	Aff.Mail	w/	Petitioner requests Court determination that				
	Aff.Pub.		decedent's interest in real property located				
	Sp.Ntc.		at 2804 E. Gettysburg Ave, Fresno California,				
	Pers.Serv.		and man's wedding ring, dinner ring,				
	Conf.		furniture and furnishings, and men's clothing pass to Judy Smiley pursuant to decedent's				
	Screen		will.				
	Letters		vviii.				
	Duties/Supp						
	Objections Video						
	Receipt						
	CI Report						
	9202						
✓	Order						
	Aff. Posting			Reviewed by: LV			
	Status Rpt			Reviewed on: 03/22/2013			
	UCCJEA			Updates:			
	Citation			Recommendation:			
	FTB Notice			File 10 - Smiley			